IHC Stainer platforms

Overview, pros and cons

Bart De Wiest Quality manager IHC OLV Hospital, Aalst, Belgium Donald Van Hecke Lab & Quality manager AZ St-Lucas, Brugge, Belgium

Goal of this lecture:

to be a basis for an open discussion...

not to promote or disadvantage any stainer or company 🙂

Disclaimer :

Information used is retrieved from literature, vendors, NordiQC database, daily IHC practice (Roche Benchmark Ultra / Leica Bond Max)



Clinica Chimica Acta 278 (1998) 185-192

Comparative evaluation of automated systems in immunohistochemistry

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https://www.thefreelibrary.com/A+review+of+automated+slide+stainers+for+IHC+and+ISH.-ao174196396 update 2008

Myers J. Automated slide stainers for special stains, immunohistochemistry, and in situ hybridization. Med Lab Obs.

Fan Lin Jeffrey Prichard *Editors*

Haiyan Liu Myra Wilkerson Conrad Schuerch Assoc. Editors

Handbook of Practical Immunohistochemistry

Frequently Asked Questions

Springer



Overview of Automated Immunohistochemistry

Jeffrey W. Prichard, DO

• Context.—The increasing demand for immunohistochemistry for clinical diagnostics, in combination with an ongoing shortage of staff in the histology laboratory, has brought about a need for automation in immunohistochemistry. The current automated staining platforms vary significantly in their design and capabilities.

Objective.—To review how technology has been applied to automating the process of immunohistochemical staining. Data Sources.—Literature review, vendor interviews, and personal practice experience.

Conclusions.—Each of the commercially available, automated immunohistochemistry platforms has strategic design differences that produce advantages and disadvantages. Understanding those differences can help match the demands of testing volumes, turnaround time, standardization, and labor savings to the appropriate automated instrumentation. (*Arch Pathol Lab Med.* 2014;138:1578–1582; doi: 10.5858/arpa.2014-0083-RA)

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Quality Management and Regulation



A review of automated slide stainers for IHC and ISH

By Joe Myers, MS, CT(ASCP)

his review of automated slide stainers for immunohistochemistry (IHC) and in situ hybridization (ISH) is intended to serve as an update to a previous paper,1 published in this journal approximately four years ago. While the focus of the earlier version was simply to describe the basic mechanical differences between the automated IHC/ISH systems available at that time, this review is designed to provide a more detailed analysis of the capabilities and, where practical, dispel some of the myths associated with certain instruments and functions in the hope that future acquisition decisions will be based more on "good science" and cost effectiveness than on marketing "hype." An effort has been throughout this paper to provide interested parties with the information necessary to consider available systems with an open mind, being aware that the perceived advantages of a particular system may overshadow its otherwise unknown shortcomings.

The bottom line is that there is no perfect system — each has strengths and weaknesses that should be considered during the objective evaluation that usually precedes acquisition of capital equipment like IHC/ISH

apply reagents to slides. A summary of the most important features available on today's commercially available instruments is provided in Tables 1 and 2.

Applications and approaches

Although it may seem unnecessary to explain, IHC/ISH systems are, unlike instruments for hematological applications (e.g., Wright staining), specifically designed to perform more complex and time-consuming procedures. At this starting point, then, it is important to point out that there is actually very little difference between an instrument that is capable of performing IHC and one that is (also) capable of performing ISH, since both procedures involve, with one exception, the same fundamental mechanics. All IHC/ISH systems perform similar functions - that is: 1) provide an environment for reagents to react with specimen material during timed incubation periods, 2) apply unique reagents onto slides in a predetermined manner, and 3) apply rinse solutions onto slides at specified intervals (i.e., between incubation periods). The only additional function of instruments marketed specifically for ISH is the ability to

Chapter 9

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David G. Hicks, Loralee McMahon

Book Editor(s): Shan-Rong Shi, Clive R. Taylor

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Capacities and capabilities

For most people involved in the evaluation of IHC/ISH instruments, the primary criteria that are most often used for evaluation and/or acquisition decisions is the quantity of slides that a system can process in a single run and its functional capabilities, since these

bottom line of all these articles is that there is no perfect system -- each has strengths and weaknesses

- Immunohistochemical staining is a multiplex technique requiring lots of hands-on time when performed manually.
- From deparaffination to counterstaining the manual IHC procedure requires at minimum 60-100 manual interactions on each slide to be stained. Capacity ?? (50-100 slides per tech.*)
 - Preparation and sorting
 - > Deparaffination, epitope retrieval (manually)...
 - > Application of reagents pippetting
 - Secure even distribution of reagents "Pap-pen"
 - Avoid evaporation / secure moist staining trays



* Haines DM, Chelack BJ. Technical considerations for developing enzyme immunohistochemical staining procedures on formalin-fixed paraffin-embedded tissue for diagnostic pathology. J Vet Diagn Invest 1991; 3:101-12

- Repetative: apply wash apply...
- Challenge: time, standardisation, skills (retrieval), traceability...









AR Pitfalls

- No testing for pH stability in AR buffers
- Non testing of heating system for AR
- Not familiarizing yourself with the following prior to performing AR-IHC staining:
- 1. The cellular localization of the antigen base
- Specificity of the primary antibody
- Previous IHC staining results from literature, especially from an experienced laboratory.
- Any adverse influence on the antigen from tissue fixation, processing, the necessity of any pretreatment procedures (heatinduced AR)
- Not reading the package insert! Information regarding reagents, antibody clone, detection systems, manufacturer, recommended concentration, etc.

Antigen Retrieval (AR): one of the most critical step.

Microwave Cookbook

REVISED A

of Pathology

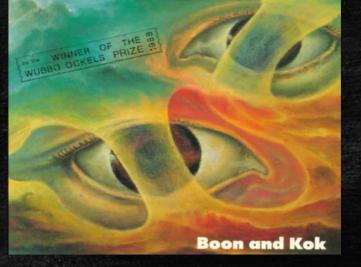
Chapter 17

Microwave Irradiation in Immunostaining

17.1. Introduction

Immunomicroscopy has become an important tool in research and surgiparticular after the introduction of monoclonal antibodies.

The Art of Microscopic Visualization



Standardisation ?!





Overview of Automated Immunohistochemistry

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(*Arch Pathol Lab Med.* 2014;138:1578–1582; doi: 10.5858/arpa.2014-0083-RA)

"If you understand the needs of your laboratory and the capabilities of the various systems, you can find the best fit for your laboratory."

"If an automated IHC platform is chosen correctly to match the demands of testing, automation can provide necessary process improvement and cost savings needed in the modern practice of pathology."

"When evaluating automated staining systems, the first thing to understand is that there is no, one "best system" on the market, for all purposes."

Goals in automating the IHC stainingprocedure:

 To secure and improve consistency of the IHC assay compared to manual performance ; intra-and inter-laboratory
 Reduce the technician workload used for IHC
 Improve IHC testing capacity
 Traceability/ tracking of events (ISO 15189 standard)

Key-driver: automation = standardization

Automation of the IHC stainingprocedure:
 ✓ Initiated in late 8o's
 ✓ Semi-automated systems : no on board deparaf. and HIER

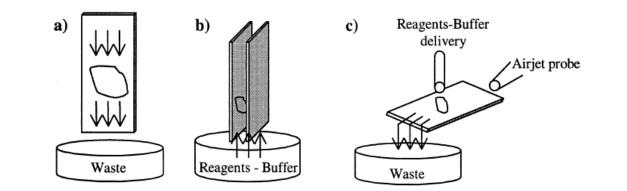


Fig. 1. Automation of IHC – Principles (a) top-down capillarity, (b) ascendant capillarity, (c) flat immunohistolabelling.

A: Cadenza, Shandon / B: TechMate, Dako / C: ES, Ventana



2000: most commonly used semi-automated stainers



Dako Autostainer (without PT module)



Ventana Nexes



Labvision Autostainer (36/48/72)

Staining procedure

1. Depar/ dehydration / HIER : <u>separately</u> to IHC (e.g. PT-module)

2. IHC performed by stainer : blocking of enzyme → counterstaining

2017: Fully automated with focus on 4 core elements

✓ Deparaffination
 ✓ Epitope retrieval (HIER and / or proteolysis)
 ✓ IHC protocol optimisation
 ✓ Counterstaining

Capillary technique: BOND Leica, OMNIS Dako Flatlabelling technique: BenchMark Ventana, Oncore/IntelliPATH Biocare

Functionality-Workload-Workflow-Flexibility-Costs



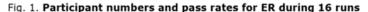


Result: eg Estrogen receptor Manual <> Automated Pass rate 75% \rightarrow 92%

Performance history

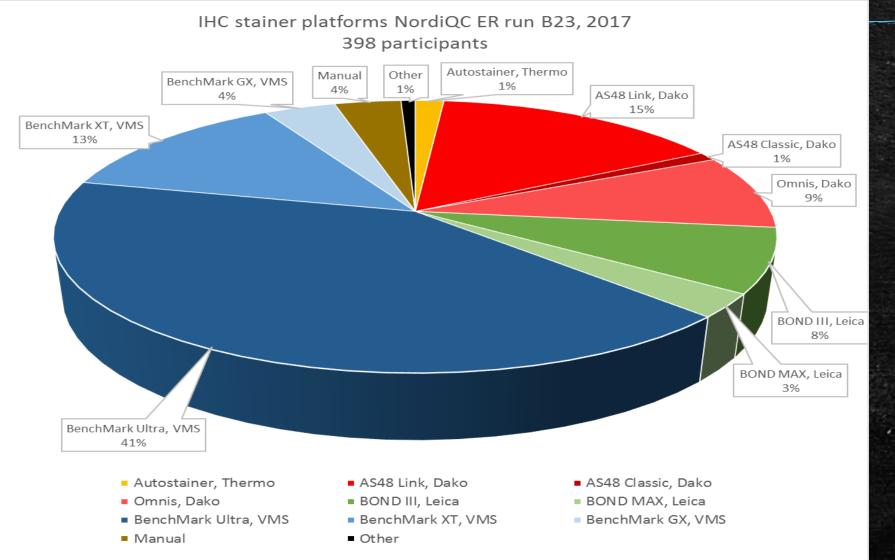
This was the sixteenth NordiQC assessment of ER. The proportion of sufficient results was similar compared to the latest run (see Figure 1).

100% 90% 80% 70% 60% Pass rate 50% 178 Insufficient 204 216 40% 117 Sufficient 1**3**3 234 30% 20% 10% 0% Run



3 10 13 B1 B3 B5 B7 B8 B10 B11 B13 B15 B17 B19 B21 B23





Data NordiQC

IHC stainers inherent daily practice
 Different vendors, platforms, etc...
 Different staining technologies available
 How to choose the most optimal ?

Slide processing method :

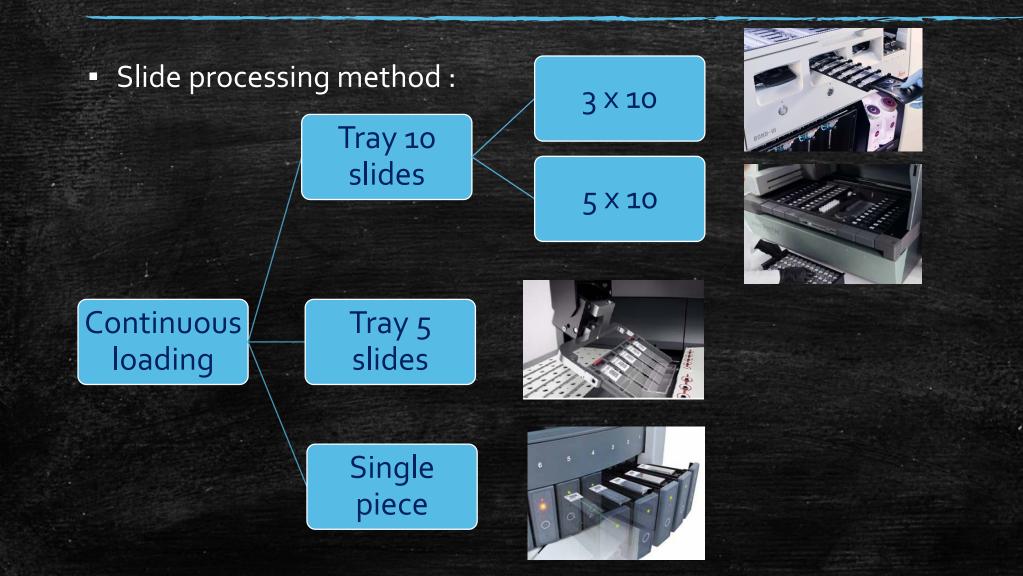
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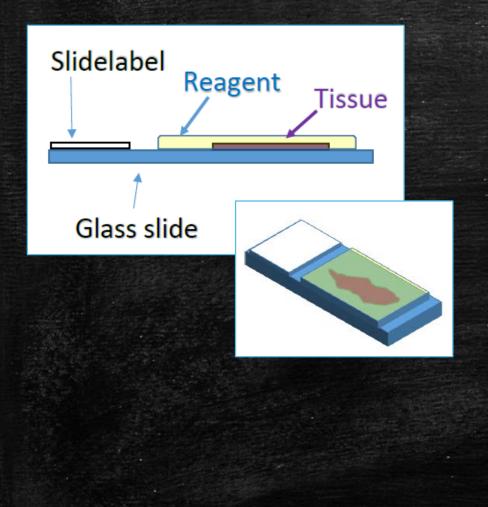




Open vs closed systems – reagent choice/usage :

| OPEN SYSTEM | CLOSED SYSTEM |
|----------------------------------|--------------------------------------|
| Free choice visualization system | High degree of standardization (RTU) |
| Ab choice flexibility | High degree of consistency (RTU) |
| Research | Reduced hands on time |

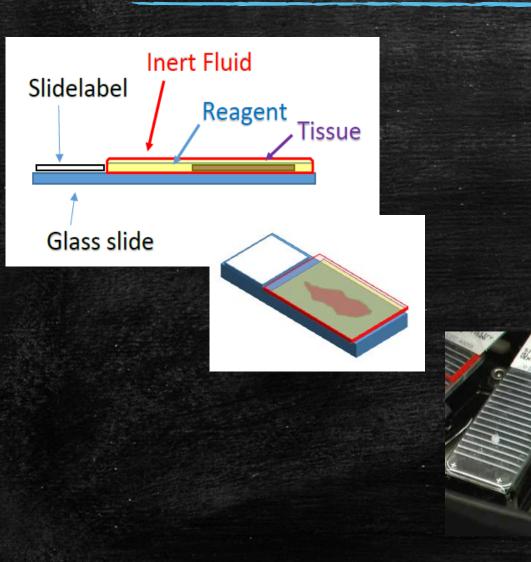
| OPEN SYSTEM | CLOSED SYSTEM |
|-------------------------------------|--|
| More need for protocol optimization | Reduced staining protocol options |
| Increased risk manual error | Ab restricted choice vs optimal staining |
| Reduced staining consistency | Operational cost |



Open slide staining

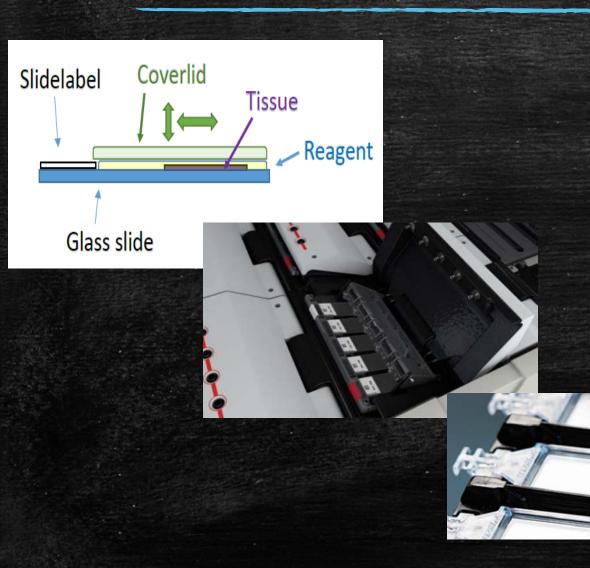
- Volume Drop zone
- Temperature evaporation
- Leveling instrument & racks

111/1/11/11/1



Liquid overlay staining

- Volume Drop zone = slide
- Temperature evaporation
- Leveling instrument & racks
- Removal inert fluid afterwards
- Slide choice + storage
 FLUIDICS !



GAP staining

- GAP system vs free slide space
- Temperature evaporation
- Homogeneous reactions
- Additional cleaning /waste

IHC stainers - Selection

Budget (capital vs rental), floor space, etc...

How will the instrument be used ?

- Type of samples (FFPE, CYTO)
- Type of stains? (IHC double staining ISH)
- Workload : continuous batch vs clinical service/added value
- Capacity needed ? Capacity vs loading system, protocol combinations

Ease of use :

- Daily usage, LIS connectivity, reagent management, slide management (e.g. LCS)
- Software flexibility (protocol adaptations for optimalization protocol)
- Amount of maintenance
- Waste

| Index and energy in the service of the serv | | Agilent - DAKO | | BioCare Medical | Leica | | Roche | | | Thermo Fisher Scientific | 3D Histech |
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| NO VES | Custom template | YES | YES | YES | YES | YES | YES | YES | YES | YES | YES |
| NO VES | IHC - ISH separate | NO | YES | NO | YES | YES | YES | YES | YES | NO | YES (NO FISH) |
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| taining limitations none none specimen vs specimen vs type glass slides type glass slides none none | | | | | 30 ml RTU | 30 ml RTU | | | | | |
| | Restrictions | | | | | | | | | | No deparaffination. |
| | Staining limitations | none | | none | | | | | | none | |

Important features :

- On board heating
- Slide capacity
 - /batch size
- Processing
 - capacity/24h
- Options protocols
- Options reagents
- ✤ Maintenance
- Special
 - requirements or features

IHC stainers - Considerations

IHC stainer = AID to :

Facilitate workload
Reduce risk for errors
Increase standardization & consistency
Traceability



IHC stainers - Considerations

IHC stainer : optimal results

Instrument :

 Correct operationg (reagent application, incubation times, T°)
 Maintenance
 Scheduling/workflow

Clinical samples :

Pre-analytical (time to fixation)
 Fixation (type, time)
 Sections

 Thickness
 Thickness
 Baking time & T°
 Type of slide

Reagents:

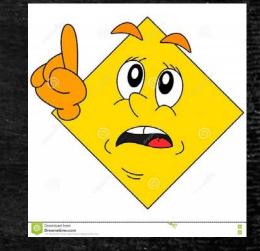
Type Ab : conc. vs RTU
Clones available
Type detection system
Optimized protocols
Storage

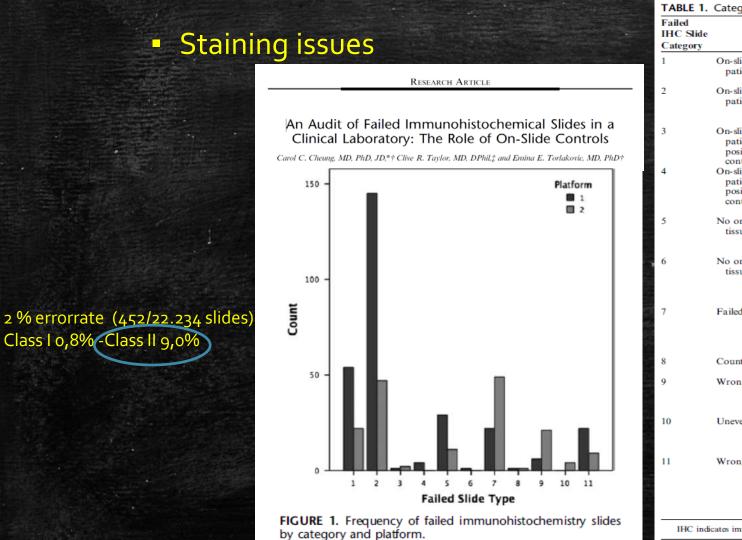
 Congrats, you switched to a stainer or you already have a stainer but ...



WATCH OUT

Do not trust your instrument Staining issues will occur





| 1. | Categories of Failed IHC Slides | | | | | | |
|-----|--|--|--|--|--|--|--|
| ide | | _ | | | | | |
| ry | Description | Comments | | | | | |
| | On-slide control too weak, patient tissue negative | Correct primary Ab was applied, but test sensitivity is possibly too low | | | | | |
| | On-slide control negative, patient tissue negative | Total slide failure; the result of the test does not suggest possible cause of the failure | | | | | |
| | On-slide control too weak, patient tissue weakly positive but no internal control | May indicate decreased technical sensitivity | | | | | |
| | On-slide control negative, patient tissue weakly positive but no internal control | There is uncertainty whether the correct primary Ab was applied or if there was significantly decreased sensitivity | | | | | |
| | No on-slide control, patient tissue negative | Uncertain results; cannot distinguish if the staining was optimal, suboptimal, or total failure | | | | | |
| | No on-slide control, patient tissue positive | No internal control present; lesion positive; failed only if there is uncertainty over whether the proper primary Ab was applied | | | | | |
| | Failed signal-to-noise ratio | Usually too high background; potential false positive, involving both patient sample and on-slide external control | | | | | |
| | Counter staining problem | If severe, may render result uninterpretable | | | | | |
| | Wrong protocol | Wrong protocol selected when >1 protocol for the given primary Ab exists in the system | | | | | |
| | Uneven staining | Large or critical areas of the patient tissue or controls were missed by uneven staining | | | | | |
| | Wrong control | Either wrong tissue control or areas relevant to the test were missing (detached during staining or paraffir block with control tissue cut through) | | | | | |

IHC indicates immunohistochemistry

Lab related :category 5,6,9,11 (22%)

Assay and / or Instrument related: category 1,2,3,4,7,8,10 (78%)

Courtesy by S. Nielsen

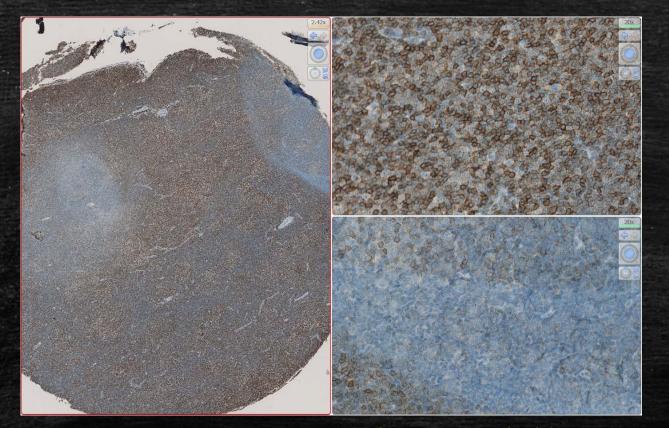
Staining issues Consider each slide position / chamber on the IHC stainer as an individual stainer and use appropriate on-slide controls

panCK: slide 1

panCK: slide 2

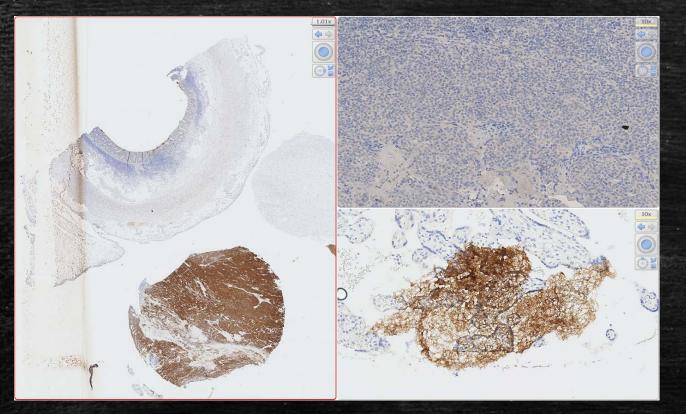
Same reagents, same protocol, same block, same stainer

Staining issues



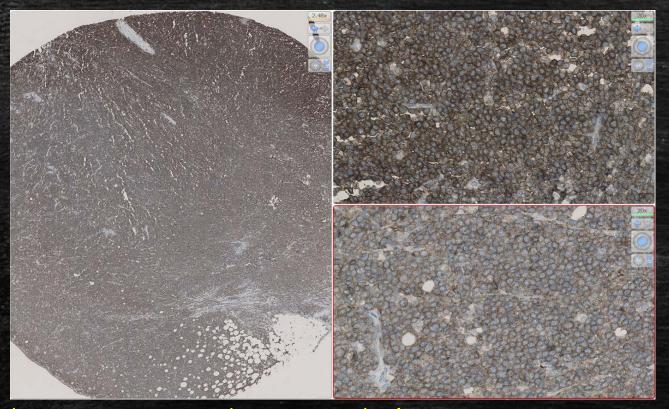
Ventana BMK: uneven/weak areas: air bubbles

Staining issues



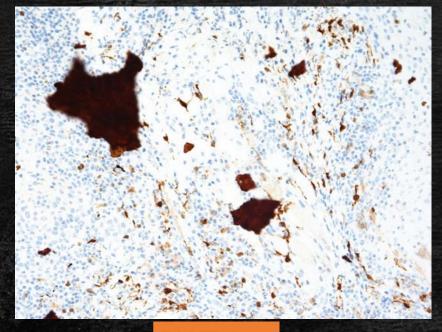
Leica Bond: chromogen precipitates – general hue

Staining issues

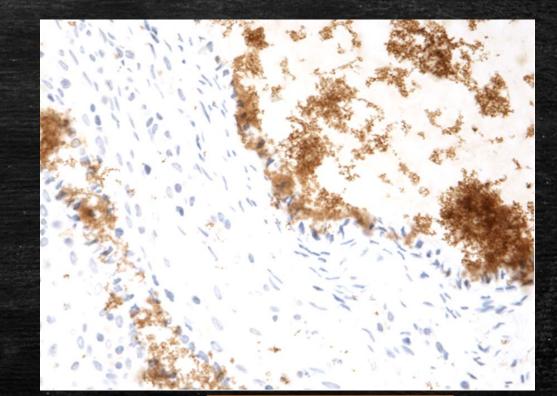


Dako Autostainer 48: chromogen depletion or reagent not spread

Staining issues



Lid Flakes



DAB Flakes (Bacteria ?)

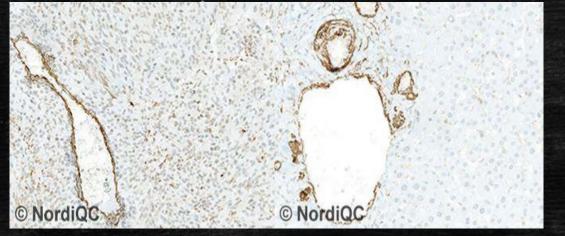
Dako Omnis: chromogen precipitates

Courtesy by Michael Bzorek

Staining issues: less succesfull Abs on specific stainers

S. Muscle Actin: NordiQC run 44 (2015)

| Ready-To-Use antibodies | | | | | | | \frown | © Ň |
|---------------------------|----|---------------------|----|----|----|---|----------|-----|
| mAb clone 1A4 IR/IS611 | 44 | Dako | 23 | 13 | 7 | 1 | 82% | 91% |
| mAb clone 1A4 760-2833 | 44 | Ventana/Cell Marque | 0 | 6 | 29 | 9 | 14% | - |



Ventana BMK XT: ultraView: too low sensitivity GIST (diffuse pos.) / liver perisinusoidal negative

Ventana BMK XT: optiView: increased sensitivity, but hepatocytes false positive

Ventana BMK XT: omitting HIER to reduce false positivity: too weak intensity/reduced staining

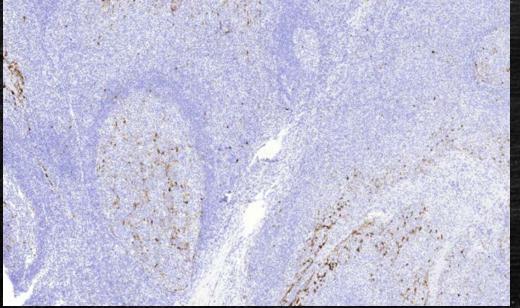
© NordiQC

rdiQC

optima

Staining issues: suboptimal use of RTU Abs -- diluted RTU





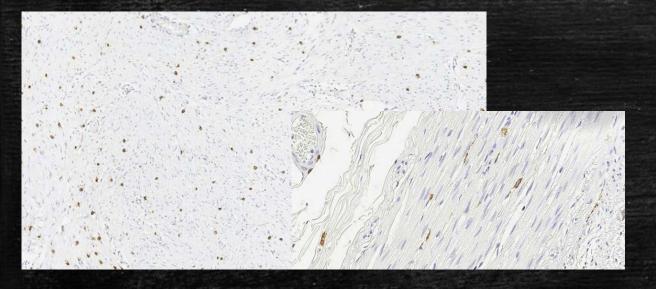
Ventana BMK XT: clone E6H4: RTU: optimal result



Ventana BMK XT: clone E6H4: RTU diluted: poor result (foll. dendr. cells too weak, background)

Staining issues: suboptimal use of conc. Abs -- too diluted

CD117: Belgian EQA (2013)



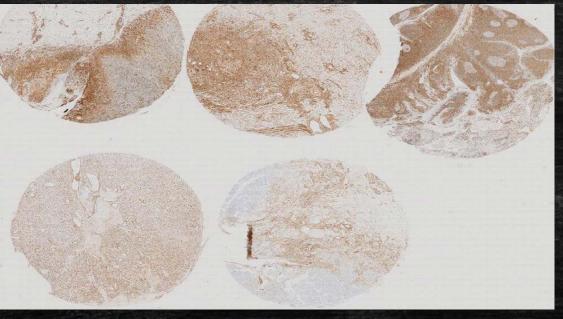
Dako Autostainer: polyclonal Ab: optimal diluted (1:100): optimal result: desmoid tumor mastcells and appendix endothelium/Cajal cells strong positive



Dako Autostainer: polyclonal Ab: too diluted (1:500) : borderline result: desmoid tumor mastcells and appendix endothelium/Cajal cells virtually negative

Staining issues: wrong choice Abs

Vimentin: Belgian EQA (2016)



Leica Bond Max: SRL33 RTU: HIER pH6



Ventana BMK Ultra: clone V9 RTU: optimal result



Renal Ca

Cf NordiQC Run 52, 2018: borderline results

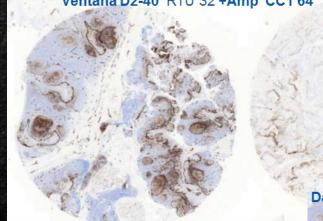
Staining issues: optimal calibration : same stainer/detection +- amplifier

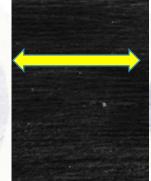
Podoplanin: Belgian EQA (2015)

Optimal

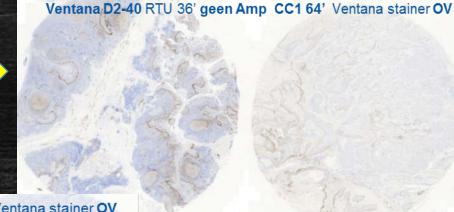
Ventana D2-40 RTU 32'+Amp CC1 64' Ventana stainer OV

Good





Dako D2-40 1/100 32'+Amp CC1 32' Ventana stainer OV



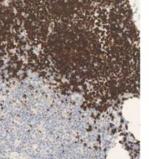
Squamous cell Ca

Staining issues:

Accuracy of the IHC comprimised by use of RTU formats not adequately calibrated etc

Terminal Deoxynucleotidyl Transferase (TdT)

A comparison of Terminal Deoxynucleotidyl Transferase (TdT) Ready-to-Use antibodies from leading manufacturers on human thymus.







Vendor 2 Ready-to-Use

Leica Biosystems BOND system using BOND Ready-to-Use TdT demonstrates high quality staining when compared directly to Ready-to-Use antibodies from other leading manufacturers on serially cut sections of human thymus. Images supplied by NordiQC.

* independent analysis commissioned by Leica Microsystems and conducted by NordiQC according to the instructions for use and on the corresponding manufacturer's staining platform. Difference is less related to stainer performance compared to focus and precision of the <u>companies protocol</u> set-up.

Use as a guideline

Staining issues:

Cautions to be taken when comparing the different solutions

COMPARE MACH 4 (L) WITH LEADING COMPETITOR (R) FOR ER (1D5) STAINING.

E.g. cost for primary Ab – Are same or similar test conditions applied ??

Other: 3-step polymer vs 2-step polymer? Incubation times? HIER settings: time, pH, temp etc?

Staining issues:

Cautions to be taken when comparing the different solutions

| | Bond-III | BenchMark Ul. | AS-48 | |
|--|--|--|---|--|
| ER, rmAb SP1 | 1:50 | 1:100 | 1:75 | |
| Ki67, mAb MiB1 | 1:100 | 1:200 | 1:200 | |
| Bcl2, mAb 124 | 1:100 | 1:25 | 1:100 | |
| CD10, mAb 56C6 | 1:20 | 1:40 | 1:40 | |
| CK-PAN, mAb AE1AE3 | 1:75 | 1:150 | 1:100 | |
| p504s, rmAb 13H4 | 1:100 | 1:100 | 1:150 | |
| Melan A, mAb A103 | 1:50 | 1:20 | 1:50 | |
| 900\$ pr ml Ab:1 ul = 0.9\$ 1\$ = 6.5 DKK | HIER ER2, pH 9 20m 20m primary 3-step pol. — refine 150 ul Ab 2.7\$ pr slide | HIER CC1,pH 8.5 48m 32m primary 3-step mul. – OptiV. 100 ul Ab 1.9\$ pr slide | HIER TRS,pH 9, 20m 20m primary 3-step pol. – Flex+ 300 ul Ab 3.5\$ pr slide | |

E.g. cost for primary Ab – Are same or similar test conditions applied ??

Conclusions

- Automation in IHC is needed primarily to secure consistency of inter-and intra laboratory results and to reduce hands-on time.
- \succ There is no perfect system \otimes all systems have their pros and cons.
 - Each lab has to select the system being most applicable and favourable for the needs and demands within the lab.
 - Get in touch with other labs to have a more objective view on the systems offered.
 - A combination of different systems might be a solution, as the IHC tests can be performed on the system giving the best technical result and lowest price – drawback: workflow, extra cost (purchase, expensive maintenance contracts)...
 - Automation will not compensate for pre analytical errors (delayed fixation etc)

Nothing can stop automation

